

Rad Grid - Auto sorting, Auto paging, page count and record count (bottom), in-built edit, delete functionalities are few features implemented here, among many others.

Home >> Administration >> Policy Management

Add Policy Type

Policy Type:

ProfessionalServices Flag:

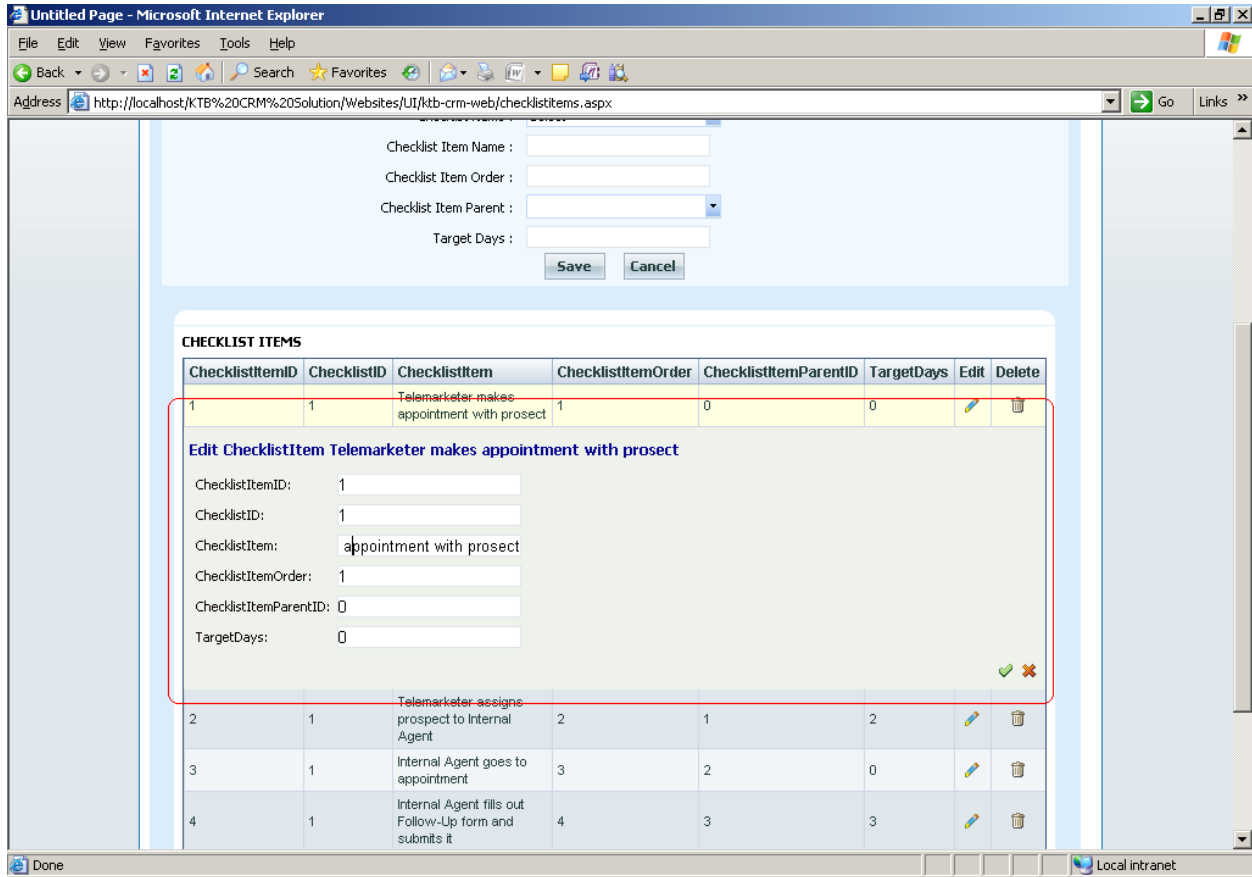
Policy Types

PolicyType	ProfessionalServicesFlag	Edit	Delete
test212211	<input checked="" type="checkbox"/>		
test22222	<input checked="" type="checkbox"/>		
test policy	<input checked="" type="checkbox"/>		
dfljdbfjdfdf	<input checked="" type="checkbox"/>		
dsadas	<input checked="" type="checkbox"/>		
test234	<input checked="" type="checkbox"/>		
sdsd	<input checked="" type="checkbox"/>		
ss	<input type="checkbox"/>		
Test pol w	<input type="checkbox"/>		
Test pol	<input checked="" type="checkbox"/>		

Change page: [1](#) [2](#) [3](#) ...

Displaying page 1 of 2, items 1 to 10 of 18.

Rad Grid – Record editing within the grid.

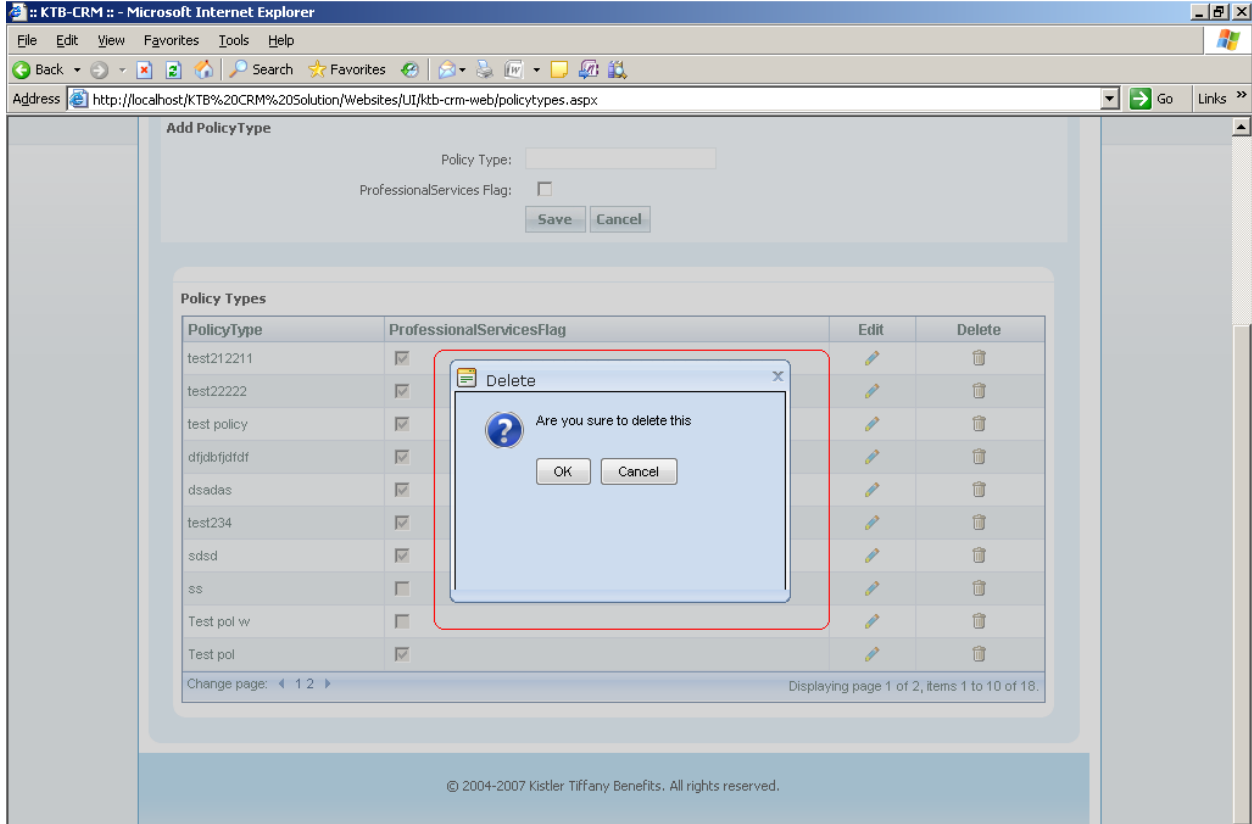


Rad Menu: For easy implementation, this has many visualization effects for better look-n-feel.

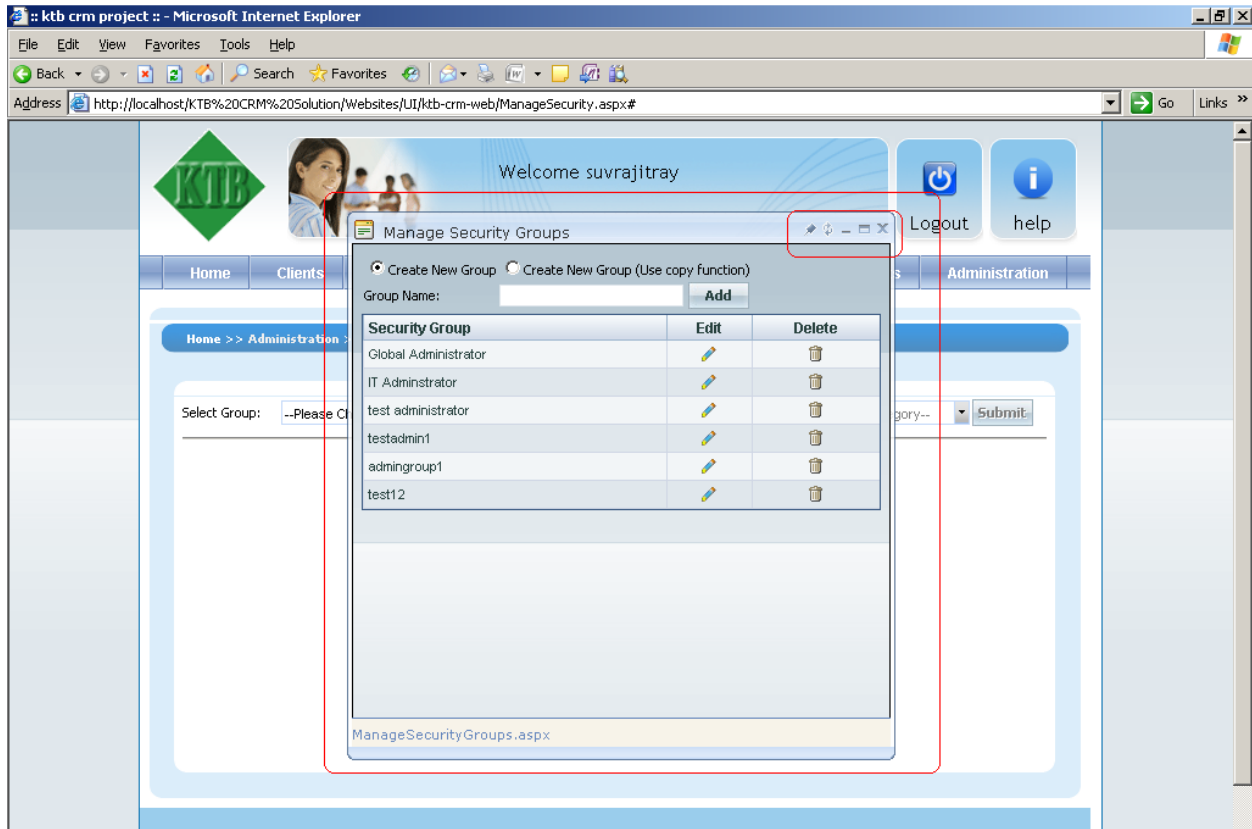
The screenshot shows a web browser window displaying a CRM application. The browser title is "Untitled Page - Microsoft Internet Explorer". The address bar shows the URL: `http://localhost/KTB%20CRM%20Solution/Websites/UI/ktb-crm-web/Clients.aspx`. The application header includes a logo for "KTB", a welcome message "Welcome suvrajitray", and buttons for "Logout" and "help". A navigation menu contains tabs for "Home", "Clients", "Prospects", "Partners", "Communication", "Agents", "Reports", and "Administration". The "Clients" tab is active, and a Rad Menu is displayed over it with options: "Client List", "Create Client", and "Search Client". Below the menu, there are sub-tabs for "GENERAL", "OFFICES", "CONTACTS", "POLICIES", "QUOTES", "KTB HR", "LOGS", "DOCUMENTS", "CHECKLISTS", and "EMPLOYEES". The "CONTACTS" sub-tab is selected, showing "CLIENT DETAILS" for a company named "test company". The details are organized into sections: "GENERAL INFO", "Address Info", "Email Addresses", and "Contact numbers".

CLIENT DETAILS	
GENERAL INFO	Address Info
Company Name : test company	Address Description : New address2
Type of Organization : Partnership	Address Line 1 : 122
Internal Agent : George Kounis	Address Line 2 : 123
Outside Agent : Tony	Address Line 3 : 1222
Retail Designation : Retail	City : 222
Direct Case Designation : Retail	State : ALABAMAS
Number of Eligible Employees : 44	Country : AUSTRALIA
TIN : 444	ZipCode : 2222
Website URL : www.google.com	Effective Date : 19-Jan-2009
Company Status : Active	Is Primary : <input checked="" type="checkbox"/>
Email Addresses	Contact numbers
Email Address : test@test.com	Work (Primary) : 67767

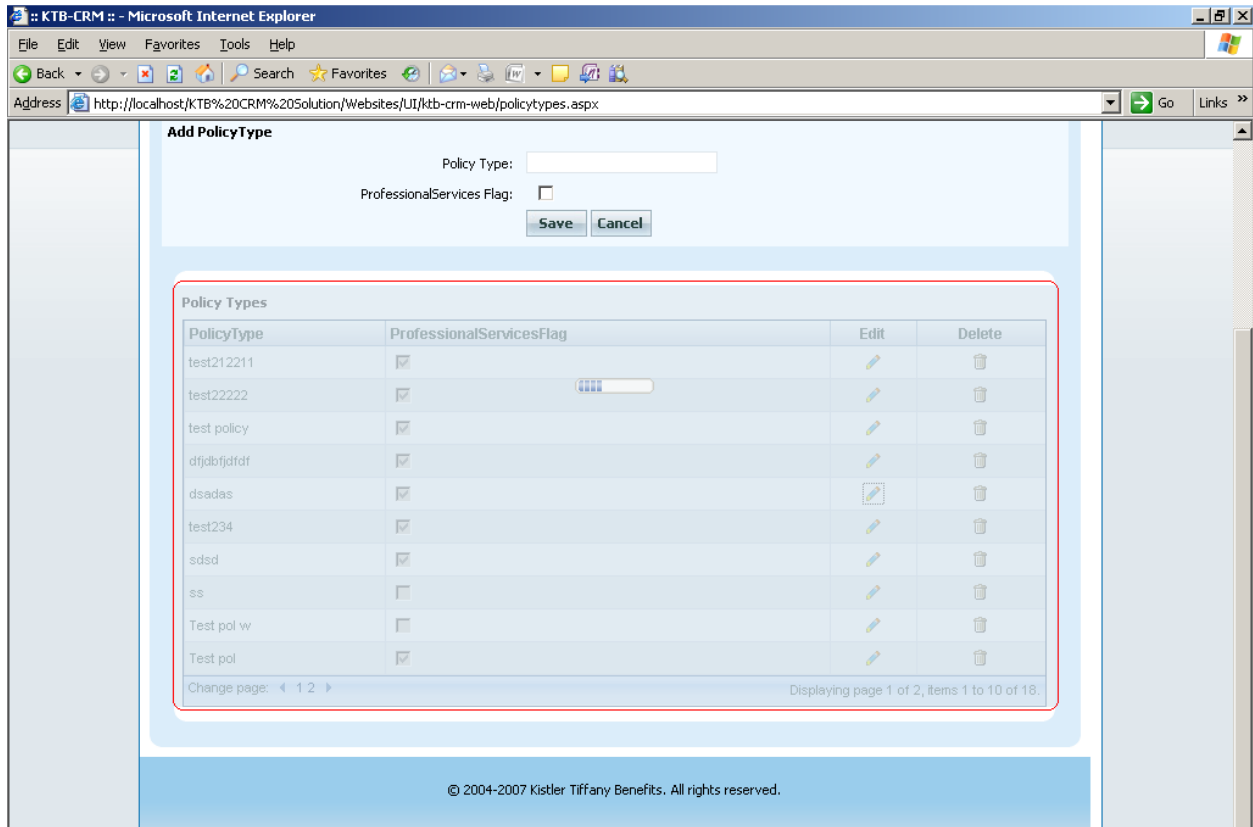
Rad Window: A stylish dialog box, which can be used for alerts and others.



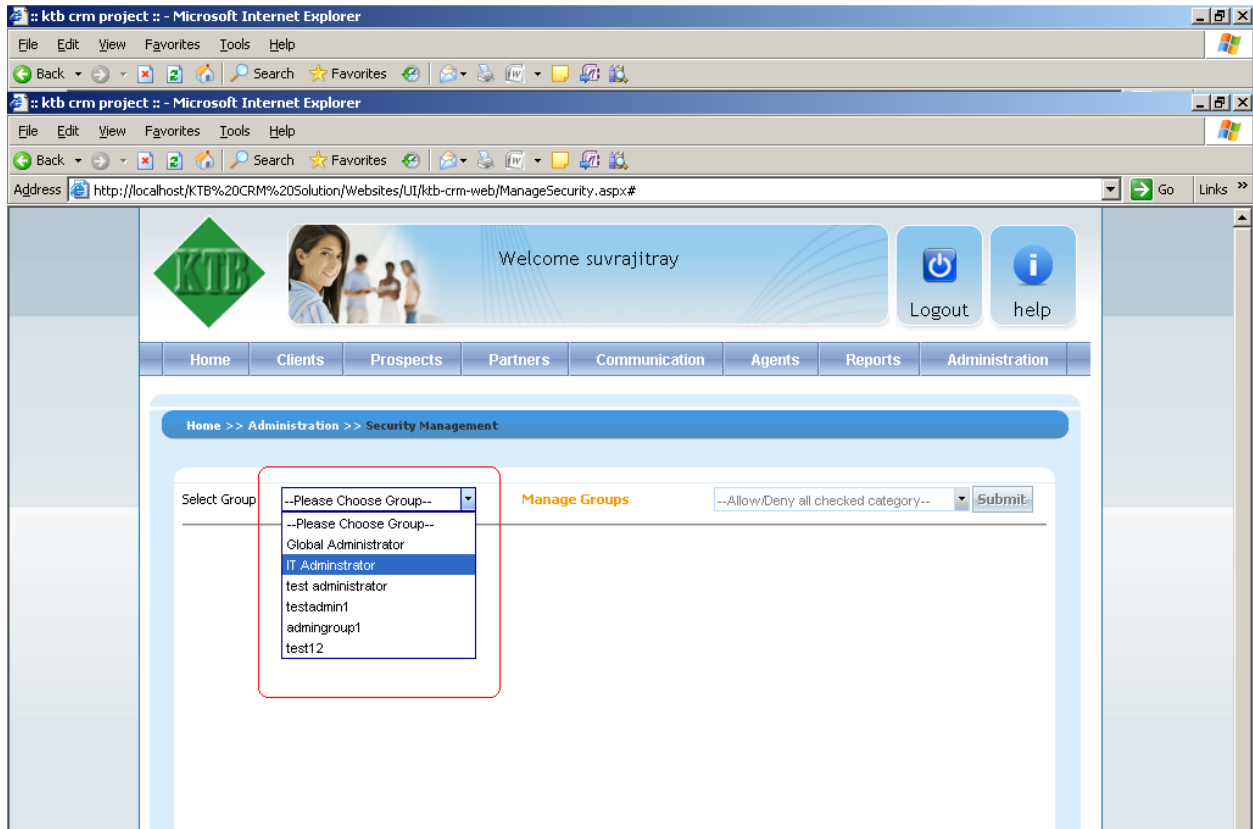
Rad Window for Popup: with popup refresh, pinning are few in-built features among the others.



Rad Updating controls – RadAjaxManager, RadAjaxPanel, and RadAjaxLoadingPanel are used for showing a “progress” bar like functionalities.



Rad Combobox: A stylish dropdown with in-built features like multi column display etc.,



We can show multiple columns with headings in single combobox as shown below

The screenshot shows a web browser window displaying a 'POLICY DETAILS' form. The form is divided into two main sections: 'GENERAL INFO' and 'POLICY PLANNING'. A dropdown menu is open for the 'Quote ID' field, showing a table with multiple columns and rows of data. The table data is as follows:

Quote Comments	Carrier	Request Date	Date Received From	Effective Date
quote active2		01-Jan-0001	01-Jan-0001	01-Jan-0001
First individual client		01-Jan-0001	01-Jan-0001	01-Jan-0001
quote		01-Jan-0001	01-Jan-0001	01-Jan-0001
in active quote		01-Jan-0001	01-Jan-0001	01-Jan-0001
Test quote for to day		01-Jan-0001	01-Jan-0001	01-Jan-0001
		01-Jan-0001	01-Jan-0001	01-Jan-0001

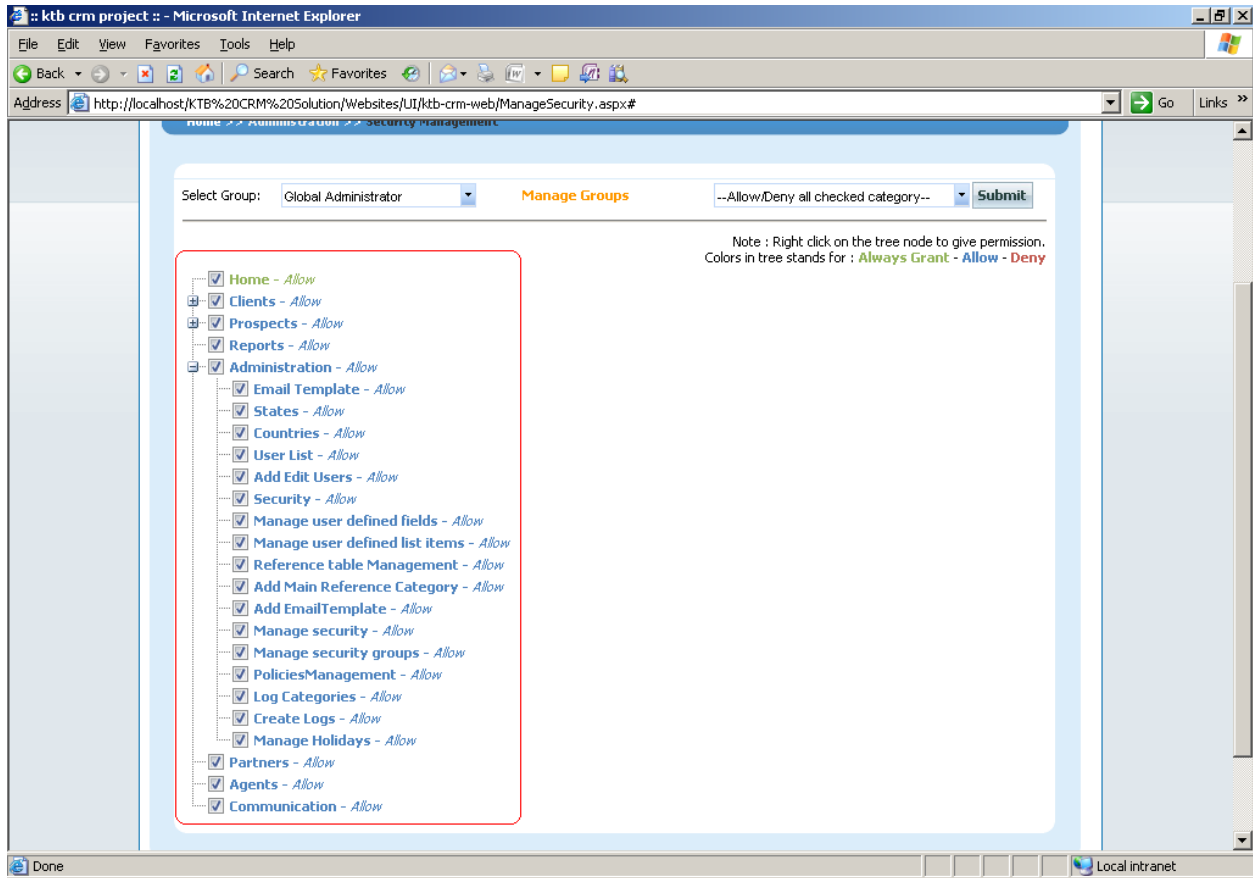
The dropdown menu also includes 'Update' and 'Cancel' buttons. Below the dropdown, there is a 'DOCUMENTS' section with an 'Add' button and a table with columns: Document Name, Document Summary, Upload Date, and View. The table currently shows 'No records to display.'

Rad Tab Strip: for tabbed pages, where we want to access several other pages with in this page by just clicking a tab item.

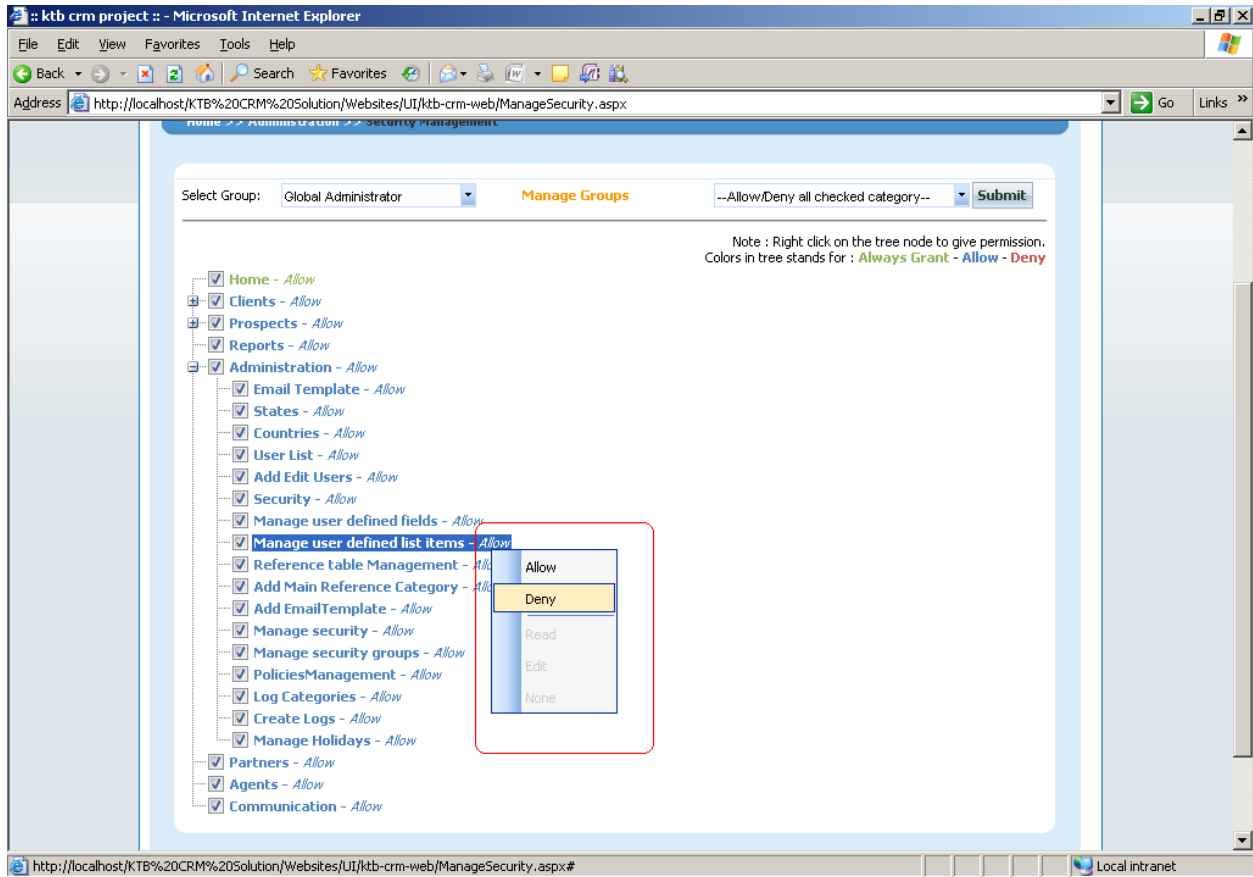
The screenshot shows a web browser window displaying a client details page. The browser title is "Untitled Page - Microsoft Internet Explorer". The address bar shows the URL: <http://localhost/KTB%20CRM%20Solution/Websites/UI/ktb-crm-web/clientdetails.aspx?enc=Hq2gxp5YoE/H9FjI1TneoLrJo7+WR7XZt30xVgD2mx30qyA0P042JuteL1E3UblH>. The page features a header with the KTB logo, a welcome message "Welcome suvrajitray", and buttons for "Logout" and "help". Below the header is a navigation menu with tabs: Home, Clients, Prospects, Partners, Communication, Agents, Reports, and Administration. The current page is "Client Details", which is highlighted in the breadcrumb "Home >> Clients List >> Client Details". A red box highlights a secondary tab strip within the "Client Details" page, containing tabs: GENERAL, OFFICES, CONTACTS, POLICIES, QUOTES, KTB HR, LOGS, DOCUMENTS, CHECKLISTS, and EMPLOYEES. The "GENERAL" tab is selected. Below the tabs is a form titled "CLIENT DETAILS" with an "Edit" button. The form is divided into two sections: "GENERAL INFO" and "Address Info".

GENERAL INFO		Address Info	
Client Type : Individual		Address Description : This is primary communication	
Title Of Respect : Mr.		Address Line 1 : #1, New Ceyellar Corp Road,	
First Name : Lakshmi		Address Line 2 : Ceyellar Square,	
Middle Name : Ramesh		Address Line 3 : Ceyellar Technopark	
Last Name : Cherukuri		City : Cyberabad	
Suffix : Sr		State : INDIANA	
Title : SE		Country : INDIA	
Date Of Birth : 1/7/2009		ZipCode : 111111	
Gender : Male		Effective Date : 04-Jan-2009	

RadTreeView: for tree like record structures having parent- child relationships.



Rad Context Menu:



RadToolTip:

The screenshot shows a Microsoft Internet Explorer browser window titled "Untitled Page - Microsoft Internet Explorer". The address bar contains the URL: `http://localhost/KTB%20CRM%20Solution/Websites/UI/ktb-crm-web/prospectsdetails.aspx?enc=vv5+FHyyKpNGGkTYUQ+ipprLyyrWLvhxjMyxNWvZvOU=`. The main content area is divided into two sections: "GENERAL INFO" and "ADDRESS INFO".

GENERAL INFO

- Prospect Type: Company
- Name of prospect: [Text Field]
- Type of Organization: Select
- Source Type: Select
- Source: [Text Field]
- Internal Agent: Select
- Outside Agent: Select
- Number of Eligible Employees: [Text Field]
- Website URL: [Text Field]
- Current Status: Select

ADDRESS INFO

- Address Description: [Text Field]
- Address Line 1: [Text Field]
- Address Line 2: [Text Field]
- Address Line 3: [Text Field]
- City: [Text Field]
- State: ALABAMAS
- Country: AUSTRALIA
- ZipCode: [Text Field]
- Effective Date: [Calendar Icon]
- Is Primary:

MISCELLANEOUS INFO

- Average Salary: [Text Field]
- Date of Birth: [Text Field]
- test field: [Text Field]

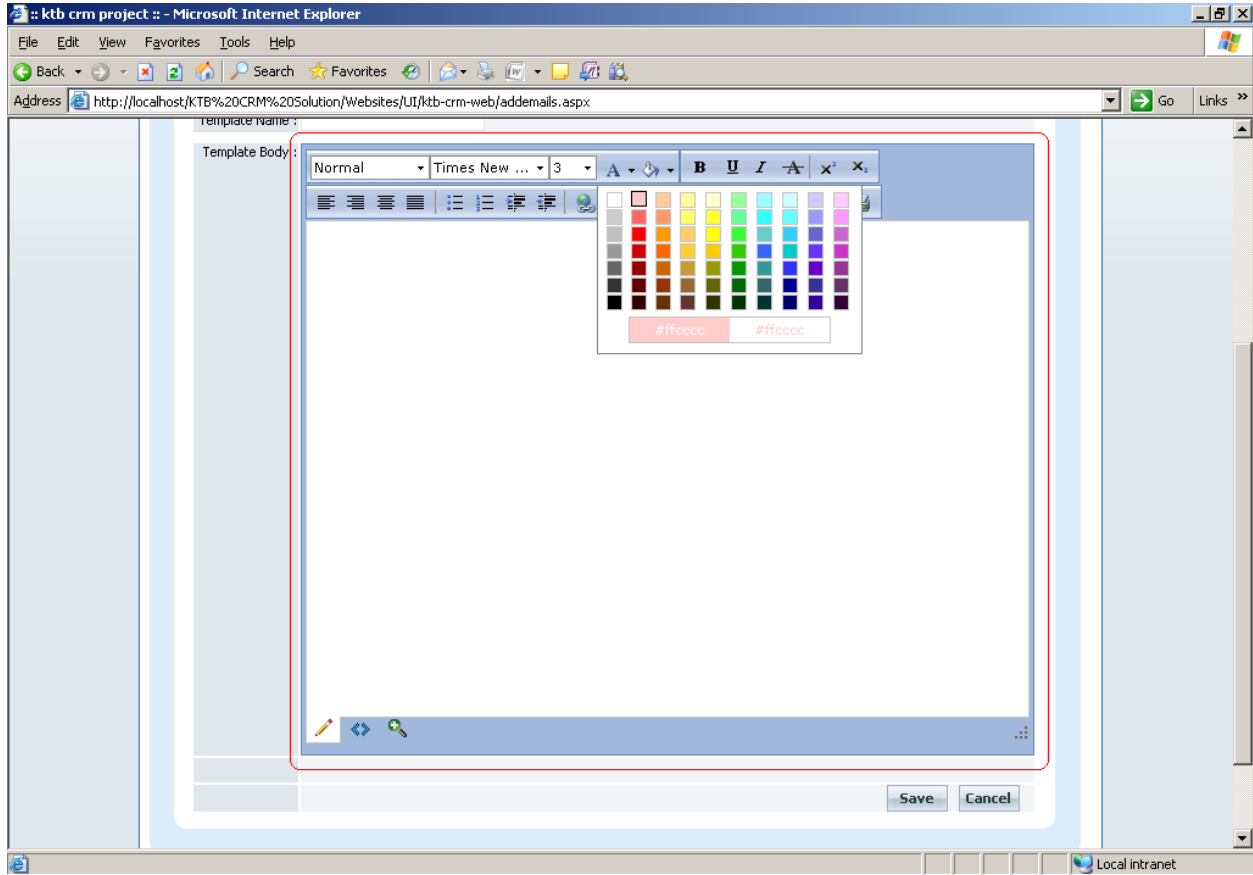
Below the miscellaneous info, there are sections for "Contact numbers" and "Email Addresses", each with a "Click on image to add new number" or "Click on image to add new email" button.

An "Add Contact" dialog box is overlaid on the page. It contains the following fields and controls:

- Email Address: [Text Field]
- Description: [Text Field]
- Display Order: [Text Field]
- Is Primary:
- Add: [Button]

At the bottom of the browser window, the text "© 2004-2007 Kistler Tiffany Benefits. All rights reserved." is visible. The status bar at the bottom right shows "Local intranet".

RadEditor: This is just like an editor with which we can build templates for emails etc.



RadDatePicker: to pick up a date in several formats.

Home >> Administration >> Manage Holidays

Manage WeekDays.

Work Start Day: Monday

Work End Day: Saturday

Save

Manage Holidays.

Holiday Date: [Calendar]

Holiday Description: [Text Area]

Holiday Date	Description	Edit	Delete
Saturday, January 17, 2009	some test desc	[Edit]	[Delete]
Tuesday, January 13, 2009	some test descriptionhhh	[Edit]	[Delete]

© 2004-2007 Kistler Tiffany Benefits. All rights reserved.